

# Navigating Through Web Track





## How do I gain access to Web Track

- You will be receiving an autogenerated email with a generic password to use for your initial login.
- Watch for this email
- Write down your login
- Write down your password



# Logging onto Web Track

 Go to a Web Browser such as: Google Chrome, Internet Explorer, Firefox, or Safari)



Log onto Web Track
 <a href="https://RidoutPortal.EpicorAnywhere.com/signin.aspx">https://RidoutPortal.EpicorAnywhere.com/signin.aspx</a>



## Web Track Login Screen

Home A	ccount Information	Sign In	Help	About Us		
User name:						
Password:						
	Sig	yn In				
Forgot you	r password?					
I am an existing customer and wish to request online account access						
Request Access						



# Your Web Track and Changing Your Password

Account In	formation	Sign Out	Settin
Change password fo	or user 'Michael.Vaug	ghn@gmail.com'	
Old password:			
New password:			
New password (again):			
	Change Password		)
	<b>Change password fo</b> Old password: New password:	Change password for user 'Michael.Vaug Old password: New password: New password (again):	Change password for user 'Michael.Vaughn@gmail.com' Old password: New password: New password (again):

Update				
Email address:	Michael.Vaughn@gmail.com			
Last name:	Vaughn			
First name:	Michael			

- Once you login, you see the following tabs:
  - Home Page
  - Account Information
  - Settings
- After you login with the info emailed to you, go to Settings and <u>change your</u> <u>password</u>.
- Complete the necessary "Change Password" fields and then click on "Change Password"
- Next click on Account Information



#### Your Account Page



- On the "Account Information" page, you will have the ability to:
  - 1. View your account details
  - 2. Feature "**Make a Payment** " will be available soon. Not Available Currently.
  - 3. View Net Balance due by "**Job Balances**" and
  - 4. Create an On Demand Customer Statement by clicking on "Generate Interim Statement"

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# **Viewing Your Invoices**



- Under the "Invoices" tab, you have the availability to
  - Review, search, and sort open/outstanding invoices,
  - Print selected invoices
  - Export transactions



## **Viewing Credit Notes**



 Under the "Credit Notes" tab, you will have the ability to review, search, and sort open/ outstanding credits, or print selected credits.



## **Review Address Information**

Account Information	Address Results for Pisa Casa Tower House									
Make a Payment										
Invoices										
Credit Notes	Results 1-2 (of 2)								Sort by:	~
Statements	Address Code	E.	Job Ref	Address		Telephone	Fax	Contact	Contact Tel	
Addresses	01	i)	Sea Level	754 HWY 70 SEA LEVEL, SEALEVEL, NC, 28577-9608, US						
Contacts	MAIN	<b>E</b>		633 5TH AVE, NEW YORK, NY, 10022, US		12127532261				
	Results 1-2 (of 2)								Items per page 12   24	48

 Under the "Address" tab, you have the availability to Review Addresses and Sort Active Addresses by any of the column headers.



## **Reviewing Contacts**



- Under the "Contact" tab, you have the accessibility to review and sort contacts associated with their account.
- If any questions please contact your local Ridout Location <u>https://ridoutlumber.com/locations/</u>

or Email <u>ARContact@RidoutLumber.COM</u>.

